

August 25, 2022

## KSE 100 index close at 43,032 loosing 305pts

Bourse has made an intraday low of 376.87pts, before finally closing at 43,032 loosing 305pts (-0.7% DoD). Moreover, Investor remained on the sideline due to rise in international oil prices along with a rise in short term T-bill and PKR devaluation.

Total traded volume clock in at 92.5mn. Sector-wise, the technology and power generation sector remained on top with a total volume traded of 39.57mn shares, followed by power and banks with the volume of 30.5mn shares and 21.5mn shares respectively.

## News and corporate announcements

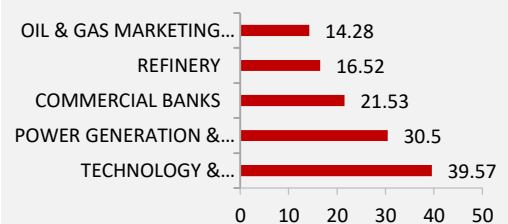
- The Asia Pacific Group (APG), a subsidiary body of the Financial Action Task Force (FATF), has released the fourth technical compliance report on the implementation of the FATF Action Plan by Pakistan, in which Pakistan's technical compliance rating has been upgraded.
- The Qatar Investment Authority announced its aspiration to invest \$3 billion in various commercial and investment sectors in Pakistan.
- The cut-off yield on the three-year T-bill inched up by 5 basis points (bps) to 15.79 percent. The yield on the six-month paper increased by 5bps to 15.85 percent, while the cut-off yield on the six-month paper remained unchanged at 15.94 percent.

## Market Summary

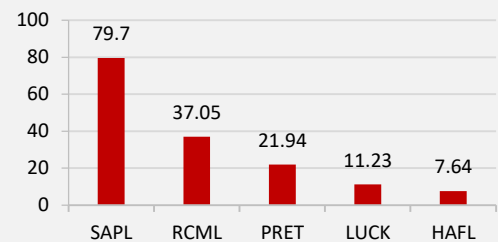
Current Index	43,032.57
Change	-305.40
Percent change	-0.7%
High	43,457.55
Low	42,961.10
Volume traded (mn shares)	92.58
Value traded (PKR bn)	6.15

Source: PSX and AAH Research

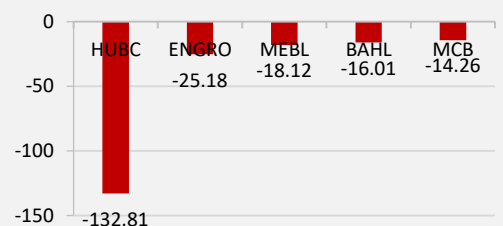
## Top Traded Sectors



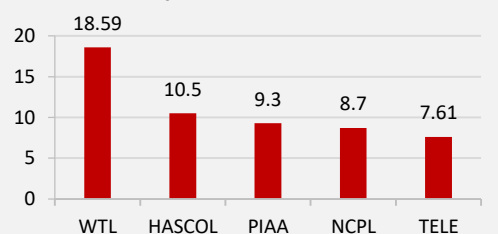
## Top Gainers



## Top Movers



## Top Volume Leaders



News Source: Local / Int'l Newspapers and websites

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## Rating Criteria

**Rating** - Expected Total Return

**Buy** - Greater than 10%

**Hold** - Neither Buy nor Sell

**Sell** - Less than and equal to -10%

## Valuation Methodology

To arrive at our 12-months Price Target, ABA Ali Habib Research uses different valuation methods which include: 1). DCF methodology, 2). Relative valuation methodology, and 3). Asset-based valuation methodology. In this report, our PT is founded on FCFF based DCF methodology.

## Analyst Certification <sup>AC</sup>

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